Pru
part of M&G plc

Online Submission Set-up Adviser Charge

Instruction form

About this form

How to fill out this form

Please use black ink and write in CAPITAL LETTERS or tick ✓ as appropriate.

If you make a mistake, cross it out and initial the change. Do not use correction fluid – it will invalidate this application.

This form must be completed where you request us to pay a Set-up Adviser Charge to your financial adviser in relation to your application for a Prudential International product and where the application is being submitted online. Please return your fully completed form to **Prudential International Assurance plc, Stirling FK9 4UE**.

Proposal number

First Applicant surname

The Company

Prudential International Assurance plc, UK Branch

First Applicant date of birth

D D M M Y Y Y Y

Financial Adviser case reference no.

The Product

Prudential Onshore Portfolio Bond

For your own benefit and protection, you should read carefully the documentation provided before signing this form. You should also read carefully any further documentation provided to you in the future. If there is anything you are not sure about, please ask us for further information.

This Declaration has been completed as part of my online application for the Product. I've been supplied with a Key Information Document, relevant Investment Option Document(s) or the Fund Managers own Key Investor Information Document(s) as appropriate.

I understand that when this Declaration is complete, it'll be sent to Prudential International along with any other relevant documents.

Set up Adviser Charge

Please make sure that Box A minus Box B is equal to the amount in Box C. If there is any discrepancy, we will pay the amount specified in Box B to your financial adviser and we will invest the net amount of Box A minus Box B into your Bond.

I agree to the Set-up Adviser Charge instructions and my commitments as detailed on my online application and below.

A	My payment	£
B	Set-up Adviser Charge	£
C	Amount to be invested (my premium)	£

Adviser Charges Limits

We have limits which set out the maximum level of Adviser Charging which we will facilitate. The maximum level for a Set-up Adviser Charge is 5% of the single premium or £20,000 – whichever is lower.

I agree that the Set-up Adviser Charge will be deducted from my payment and it'll not be included in the amount invested. I will check the Initial Investment details on the Contract Schedule that Prudential International will send to the First Applicant. If there are any errors or omissions, I'll notify Prudential International, otherwise they will be deemed correct.

Declarations

I authorise Prudential International to act upon my instruction regarding the facilitation of a Set-up Adviser Charge.

I also understand that Prudential International won't be required to carry out such instruction (including any permitted by my adviser firm) where it conflicts with any applicable law or regulation and/or where it is inconsistent with Prudential International's Adviser Charge administration capability.

I understand that where there is a difference between the Adviser Charge Instruction and the Adviser Charges agreed with my adviser firm, Prudential International will only facilitate payment in accordance with my Adviser Charge Instruction.

I confirm that the Set-up Adviser Charge specified in this instruction form is inclusive of any VAT due to my financial adviser at the prevailing rate from time to time.

I confirm that I've discussed with my financial adviser the tax implications of my investment being net of any Set-up Adviser Charges.

Signature(s)

First Applicant

Full name *(Block capitals)*

Signature of applicant

Date signed

D D M M Y Y Y Y

Second Applicant

Full name *(Block capitals)*

Signature of applicant

Date signed

D D M M Y Y Y Y

Third Applicant

Full name *(Block capitals)*

Signature of applicant

Date signed

D D M M Y Y Y Y

Fourth Applicant

Full name *(Block capitals)*

Signature of applicant

Date signed

D D M M Y Y Y Y

If there are more applicants please photocopy this page and submit with this form.

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