

Additional Loan Agreement

How to fill out this form

Please use black ink and CAPITAL LETTERS or tick as necessary.

Any corrections must be initialled; do not use correction fluid as this will invalidate your application.

About this form

The Prudential Assurance Company cannot accept responsibility for the use of this form as its suitability depends on an individual's separate circumstances. Before considering the use of any part of this form, the lender(s) should discuss matters with a professional adviser.

This form is intended to be used where a Loan Trust is already in existence and the Settlor(s) of the original Loan Trust would like to make an additional loan to the Trustees.

Date and parties

Please give the name and address of the Settlor(s).

The agreement for an additional loan is made the day of 2 0 Y Y

Name

Name

Address

 Postcode

Address

 Postcode

hereinafter called the Lender(s)

Please give the names and addresses of the Trustees.

Name

Name

Address

 Postcode

Address

 Postcode

(If more than two Trustees, please photocopy this page to provide the additional Trustee names and addresses)

How we use your personal information

For a copy of our latest Data Protection Notice, please visit pru.co.uk/mydata.

This details how and why we use your personal information (including any sensitive personal information), who we may share it with and your rights around your personal information.

Alternatively, you can request a hard copy to be sent to you by writing to:

The Data Protection Officer, Customer Service Centre, Lancing BN15 8GB.

Please note that we collect personal information from you that is necessary for us to either provide you with the product or service you've requested or to comply with statutory or contractual requirements. Unfortunately if you don't provide all of the information we require this may mean we are unable to provide our products and services to you.

Provisions

1. The Lender(s) agrees to make a loan to the Trustees of Please give the amount of the loan to be made under this Agreement.
(hereinafter called the "Loan")
2. The Loan shall be interest free and repayable on demand.
3. If there are 2 Lenders, the right to repayment of the Loan shall belong to both of them jointly while they are both alive and then to the survivor.

The Lender

Signed by the Lender(s) named above:

Signature

Signature

In the presence of the Witness named below:

Signature

Signature

Name

Name

Address

Address

Witnesses must be over 18 and independent of the Trust.

The Trustees

Signed by the Lender(s) named above:

In the presence of the Witness named below:

Signature

Signature

In the presence of the Witness named below:

Signature

Signature

Name

Name

Address

Address

All Trustees must sign this form and have their signatures witnessed.

Lenders who are Trustees do not need to sign again.

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